

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

July 15, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

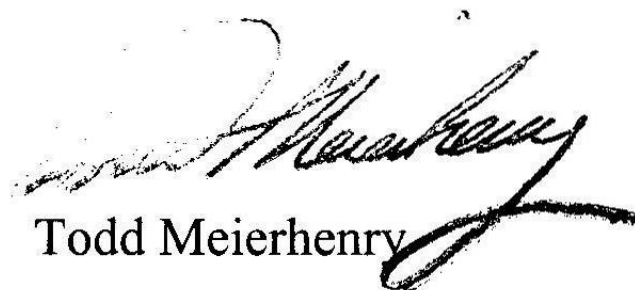
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Mitchell School District 17-2
Limited Tax General Obligation Certificates, Series 2009A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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MITCHELL SCHOOL DISTRICT 17-2
DAVISON AND HANSON COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Mitchell School District.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2009A
3. Date of issue: July 1, 2009.
4. Purpose of issue: To provide funds to (i) complete construction of the District's new elementary school and to purchase furnishings, fixtures and equipment for said new elementary school in an amount not to exceed \$7,000,000 in project costs (ii) pay the costs of issuance of the Series 2009.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,070,000.
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, 2009A is true and correct on this 1st day of July 2009.



By: Steven Culhane
Its: Business Manager

Form: SOS REC 050 08/84

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\$1,070,000

Mitchell School District 17-2, South Dakota

Limited Tax General Obligation Certificates, Series 2009A

Tax-exempt

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/01/2009	-	-	-	-	-
12/15/2009	150,000.00	1.000%	8,086.11	158,086.11	-
06/15/2010	135,000.00	1.000%	8,125.00	143,125.00	301,211.11
12/15/2010	135,000.00	1.500%	7,450.00	142,450.00	-
06/15/2011	140,000.00	1.500%	6,437.50	146,437.50	288,887.50
12/15/2011	140,000.00	2.000%	5,387.50	145,387.50	-
06/15/2012	140,000.00	2.000%	3,987.50	143,987.50	289,375.00
12/15/2012	140,000.00	2.250%	2,587.50	142,587.50	-
06/15/2013	90,000.00	2.250%	1,012.50	91,012.50	233,600.00
Total	\$1,070,000.00	-	\$43,073.61	\$1,113,073.61	-

Yield Statistics

Bond Year Dollars	\$2,264.94
Average Life	2.117 Years
Average Coupon	1.9017513%
Net Interest Cost (NIC)	2.3222031%
True Interest Cost (TIC)	2.3340992%
Bond Yield for Arbitrage Purposes	3.7805653%
All Inclusive Cost (AIC)	2.6965838%

IRS Form 8038

Net Interest Cost	1.9017513%
Weighted Average Maturity	2.117 Years